

Energy and Environmental Building Alliance



### **Executive Summary**

- The 2022 report showed a 190% increase in all projects reporting to be ZER/C or above.
- The latest report showed 440% growth in SFH at or above ZER/C.
- SFH makes up 60% of all projects reported in the US and 17% of those reported in Canada, the rest are MFH projects.
- Major growth of NZ and NP homes in the inventory. In 2015, ZER/C homes made up 85% of the inventory, whereas today it makes up 33%.
- The most frequently reported technologies deployed include, geothermal, PVs, battery storage, and EV car chargers.

#### Growth Rate

### Findings



#### Breakdown of Top States and Provinces

## The Geography of Zero

State	Total Units
CA	28,663
NY	5,464
со	5,456
AZ	4,693
FL	4,604
MA	3,292
ON	2,572
PA	2,352
OR	984
СТ	930
вс	873
WA	827
ME	583
тх	546
IL	537
DC	462
ні	408
мі	285
мо	283
NM	276



- Top 20 States and Provinces
- Non-Ranking

The top ten states and provinces all improved from last year. California doubled its number of units in one year.

#### Breakdown of Top Cities

# The Geography of Zero

Ranking by City: Top 20 7	
City	Total Units
Santa Clarita, CA	21,500
Pueblo, CO	4,800
Waterset, FL	3,800
Prescott Valley, AZ	3,034
New York, NY	2,029
ondon, ON	2,001
Bronx, NY	966
Boston, MA	943
Brooklyn, NY	795
Philadelphia, PA	757
/ancouver, BC	752
Portland, OR	799
Davis, CA	670
Seattle, WA	498
Cambridge, MA	487
ar Rockaway, NY	456
Honolulu, HI	389
Clarkdale, AZ	362
Pittsburgh, PA	359
Austin, TX	352



States with top 20 cities

Non-Ranking





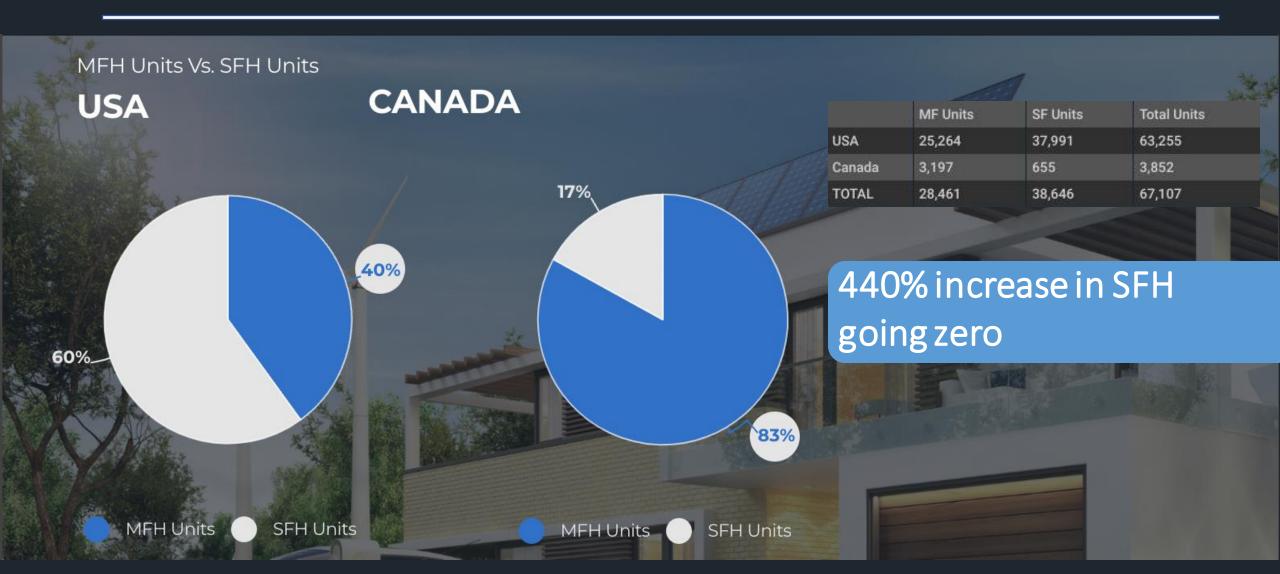
# Top Development Spotlight Santa Clarita, CA

- Largest NZ greenhouse gas emission community in the US
- 21,000 homes, 11.5 million square feet of commercial space, 10,000 acres of open space
- Addresses the housing crisis while focusing on social equity and environmental justice





### Growth in MFH VS. SFH NZ



#### Breakdown of Canada

### The Geography of Zero



Growth in MFH and SFH NZ

MFH Units SFH Units Total Units

3,197 655 3,825

**Top Cities** 

Vancouver, British Columbia London, Ontario

752 Units 2,001 Units

Growth Rate

47% growth rate of SFH units from 2020-2022

States with top 20 cities

Non-Ranking

### By Number of Projects and Units

### Top Architects

Architect	No. of Projects	No. of Units
Kaplan Thompson Architects	80	104
Zero Energy Plans	51	70
ZeroEnergy Design	16	10
Ewers Architecture	15	17
Marken Design + Consulting	7	11
PassiveHouse BB	7	8
Baxt Ingui Architects	7	7
GVI International	6	6
Pill-Maharam Architects	5	67
DSA Architects	5	5
A.M. Benzing Architects	4	4
DLP Architecture Inc	4	7
CK Architects	4	4
Sam Rodell Architects	4	32
Handel Architects	2	1,002



### Kaplan Architects



### By Number of Units

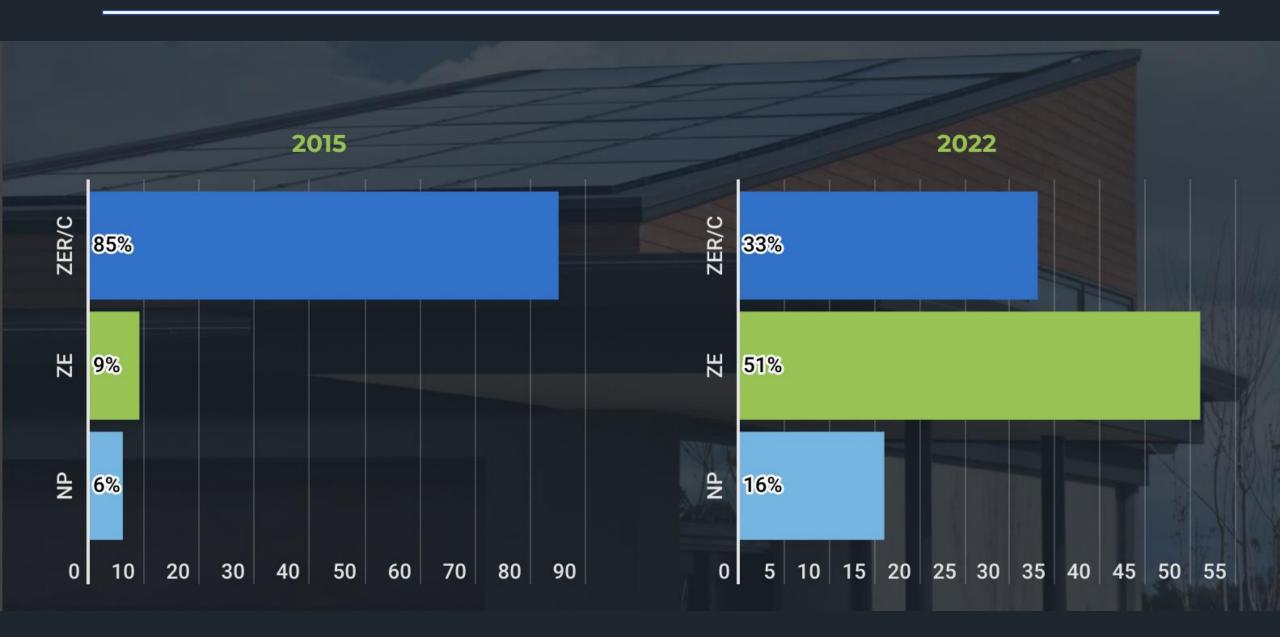
### Top Builders and Developers

Builder / Developer	No. of Units
FivePoint	21,500
Jevin Investments, Inc	4,800
Planet Greenergy	4,632
Mandalay Homes Inc.	4,278
Sifton Properties	2,001
Coorporation For Better Housing	1,029
Onion Flats	684
Carmel Partners - UC Davis	662
Thrive Home Builders	641
Danco Communities	624
Thrive Collaborative	429
Hawai'i Community Development Authority	389
Community Housing Works	372
Cascade Built	370
Doug Tarry Homes	283





## Energy Performance

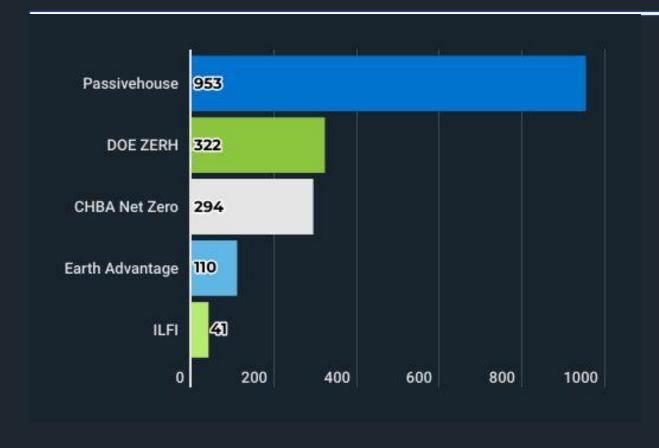


#### Percentage of Units By

# Energy Performance



### ZE Rating Systems Reported



Grand Total of Reported Systems: 1,720







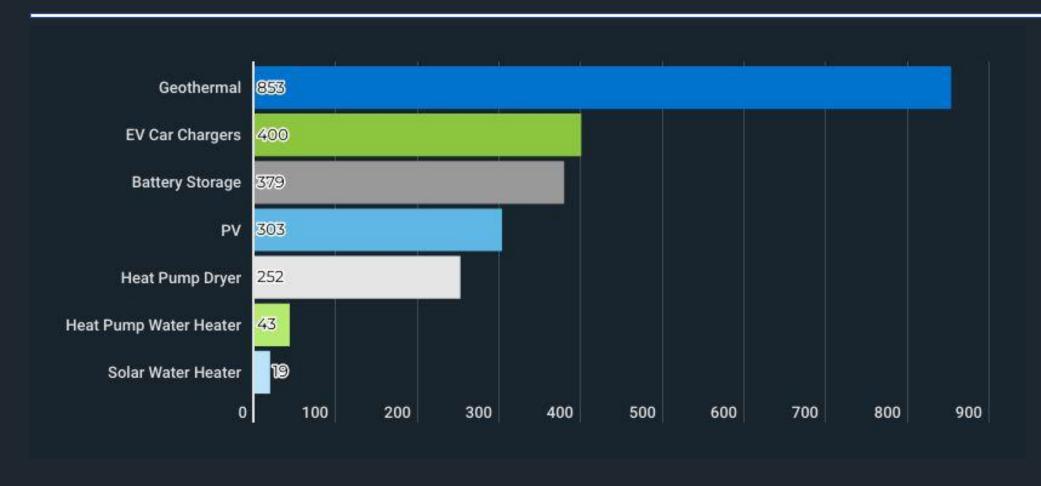






#### Residential

### Most Reported High Performance Technologies



Grand Total Technologies: 2,249

### Projects by Phase



#### Completed

**2,237** Projects **15,360** Units



#### **Under Construction**

**349** Projects

**14,613** Units

**Grand Total of Units in All Stages: 67,107** 

44% increase in completed ZE projects and an 83% increase in projects under construction

### Acknowledgements

The Energy & Environmental Building Alliance (EEBA) has provided the most trusted resources for building science information and education in the construction industry. EEBA delivers turn-key educational resources and events designed to transform residential construction practices through high-performance design, marketing, materials, and technologies. Through our educational events, annual Summit, and various publications and resources, EEBA reaches thousands of key decision-makers and other important industry players each year. EEBA hopes to create a community that comes together to learn, share, and collaborate toward a future where all homes are healthy, resilient, and net zero energy.

Learn More and Join Us!

https://www.eeba.org/

Report your project or refer other projects and

builders for the next inventory:

https://teamzero.org/add-your-listing/

### Collaboration Partners















